



Providing quality Internet services and reliable customer support since 1997.

Alentus provides web hosting, collocation, domain name registration and bandwidth services to more than 20,000 customers worldwide. The company has built a multinational network and data center infrastructure that it uses to provide services to its customers. Future acquisitions will leverage those same resources to deliver customer services.

Alentus provides mission-critical Windows and Red Hat Linux managed services on Dell dedicated servers and Cisco dedicated firewalls, as well as Genband-based Cisco VOIP services for enterprise organizations.

Strategy

The Company was founded with the intention of acquiring privately held companies in its market space, operating them and maintaining or improving margins by economy of scale, and creating shareholder value by arbitraging the public versus private valuation multiples. Shareholder values would also benefit from the industry standard organic growth rates of the owned companies and brands and exploiting emerging industry trends.

Competitive Strengths & Economies of Scale

The Company believes it will have competitive strengths versus smaller rivals because of the following economies and other benefits of larger scale.

- Bandwidth
- G&A (accounting, marketing, etc)
- Cost of and Access to Financing
- Expertise and Support:
- Multiple Data Centers
- Broader Solution Lineup

Customers

We are relied on by some of the world's largest companies to guarantee 24/7/365 access to their web applications, to keep their email flowing, and protect their digital assets and confidentiality.



Market Size Opportunity

Tier1Research estimates the worldwide hosting market to be \$24.4 billion in 2010. This revenue comes from three major categories – managed hosting, dedicated hosting, and shared hosting.

Industry Peer Valuations*

	Web.com	Rackspace	Equinix	Peer 1	Savvis	Average
EBITDA	13.9%	28.4%	38.9%	11.5%	21.5%	22.8%
Mkt. Cap to EBITDA	10.5	10.0	10.0	11.9	5.1	9.5

*Data from August 28th, 2009

Alentus Corporation

Ticker Symbol: ALNS

Financial Data

Sept 2009

TTM Revenue	\$6,664,219
TTM EBITDA	\$451,385
Market Cap	\$1.37M (as of:02/04/2010)

Company Highlights

- » Over 20,000 customers.
- » Multinational operations: Canada, USA, UK
- » More than 9 years of positive EBITDA
- » Company owns and manages over 800 servers.
- » Six separate Data Hosting facilities in the US, Canada, and UK.
- » Company has 30% excess capacity in its data centers available for high margin revenue growth.
- » Alentus Corporation Achieves Coveted Microsoft Gold Certification
- » Awarded the #1 dedicated host by Dedicated Server Directory

Recent News

Alentus has agreed to host a **University of California at San Diego** Computer Science Department high availability cloud hosting development and testing platform. We anticipate the cloud project to be a launch pad for upcoming retail products.

Contact Information

David Sasso
American Capital Ventures
305-918-7000
 info@amcapventures.com
<http://www.amcapventures.com>

Corporate Website:
www.alentuscorporation.com